

ESTATE PLANNING CLIENT
-SCHEDULE OF FEES-

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The following is a schedule of fees for the various services we offer our estate planning clients. Because every client has unique concerns and goals in the estate planning process, the prices listed below may be subject to change in order to meet the specific needs of our individual clients.

All prices include unlimited consultation and phone calls with an attorney; review of your current estate planning documents, deeds, financial statements, beneficiary designations; and the drafting, proper execution, copying and storage of your important documents.

| Document | Individual | Couple |
|---|---------------------------|------------|
| Comprehensive or Limited Power of Attorney Document | \$125.00 | \$200.00 |
| Health Care Proxy Document & HIPPA Authorization | \$125.00 | \$200.00 |
| Living Will & Burial Instructions | \$125.00 | \$200.00 |
| Homestead Declaration | \$125.00 + recording fee | |
| <u>Basic Estate Plan</u> (no trust provisions): Last Will and Testament, Powers of Attorney, Health Care Proxy, Living Will/Burial Instructions, and Homestead Declaration, as required | \$600.00 | \$1,000.00 |
| <u>Basic Trust Plan</u> : Includes basic estate plan above plus revocable trust(s) and other documents, as needed | \$1,600.00 | \$2,200.00 |
| <u>Joint/Family Trust Plan</u> : Includes the basic estate plan above, together with a Family Trust with provisions for spouses and children | \$1,750.00 | |
| <u>Irrevocable Life Insurance Trust</u> : With either first-to-die or second-to-die provisions (can be added to the basic estate or trust plan) | \$1,000.00 | |
| <u>Nominee/Realty Trust</u> : Including schedule of beneficiary interests and related documents | \$250.00 | |
| Deeds | \$150.00 + recording fee | |
| Codicils and other amendments; Document review | Hourly rate, to be quoted | |